

1 LARSON & ZIRZOW, LLC
2 ZACHARIAH LARSON, ESQ., NV# 7787
E-mail: zlarson@lzlawnv.com
3 MATTHEW C. ZIRZOW, ESQ., NV# 7222
E-mail: mzirzow@lzlawnv.com
4 850 E. Bonneville Ave.
Las Vegas, Nevada 89101
5 Tel: 702-382-1170
Fax: 702-382-1169

6
7 Proposed Attorneys for Debtors and
Debtors in Possession
8

9 SAUL EWING ARNSTEIN & LEHR LLP
10 MICHAEL L. GESAS, ESQ., IB#6186924
E-mail: michael.gesas@saul.com
11 Tel: 312-876-7125
12 DAVID A. GOLIN, ESQ., IB# 6180517
E-mail: david.golin@saul.com
13 Tel: 312-876-7805
14 *Admitted Pro Hac Vice*
15 161 North Clark St., Suite 4200
Chicago, Illinois 60601

16
17 Proposed Attorneys for Debtors and
Debtors in Possession
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20 **UNITED STATES BANKRUPTCY COURT**
DISTRICT OF NEVADA

21 In re METAL PARTNERS REBAR, LLC,
22 Affects this Debtor.

23 BK-20-12878-abl
Chapter 11 (Lead Case)
(Jointly Administered)

24 In re BGD LV HOLDING, LLC,
25 Affects this Debtor.

26 BK-20-12876-abl
Chapter 11

27 In re BRG HOLDING, LLC,
28 Affects this Debtor.

29 BK-20-12879-abl
Chapter 11

30 In re BCG OWNCO, LLC,
31 Affects this Debtor.

32 BK-20-12880-abl
Chapter 11

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34 **ATTORNEY INFORMATION SHEET FOR PROPOSED ORDER SHORTENING**
TIME TO HEAR DEBTORS':

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36 **MOTION FOR (I) AN ORDER (A) ESTABLISHING BIDDING AND**
SALE PROCEDURES FOR THE SALE OF SUBSTANTIALLY ALL OF THE
DEBTORS' ASSETS; (B) APPROVING BID PROTECTIONS; (C) ESTABLISHING
PROCEDURES RELATING TO THE ASSUMPTION AND ASSIGNMENT OF
EXECUTORY CONTRACTS AND UNEXPIRED LEASES; ET AL. [ECF No. 146]

37 **AND**

38 **MOTION FOR ENTRY OF AN ORDER AUTHORIZING**
THE EMPLOYMENT AND RETENTION OF BRIAN D. SHAPIRO AS
INDEPENDENT SALES MONITOR TO OVERSEE POTENTIAL SALE
OF SUBSTANTIALLY ALL OF ITS ASSETS [ECF No. 153]

Metal Partners Rebar, LLC, an Illinois limited liability company, d/b/a Metal Partners International, BGD LV Holding, LLC, a Nevada limited liability company, d/b/a Metal Partners International, BRG Holding, LLC, a West Virginia limited liability company, f/d/b/a Trinity Rebar, and BCG Ownco, LLC, an Illinois limited liability company, as debtors and debtors in possession (collectively, the “Debtors”), by and through counsel, have contacted the parties below regarding the proposed Order Shortening Time to hear the following:

1. The Bidding and Sale Procedures portion of their *Motion for (I) an Order (A) Establishing Bidding and Sale Procedures for the Sale of Substantially All of the Debtors’ Assets; (B) Approving Bid Protections; (C) Establishing Procedures Relating to the Assumption and Assignment of Executory Contracts and Unexpired Leases; (D) Approving Form and Manner of the Sale, Cure, and Other Notices; and (E) Scheduling an Auction and a Hearing to Consider the Approval of the Sale; (II) an Order (A) Approving the Sale of the Debtors’ Assets Free and Clear of Claims, Liens, and Encumbrances; (B) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases and (III) Granting Related Relief* (the “Sale Motion”) [ECF No. 146].

2. The *Motion for Entry of an Order Authorizing the Employment and Retention of Brian D. Shapiro as Independent Sales Monitor to Oversee Potential Sale of Substantially All of its Assets* (the “Sale Monitor Motion” and together with the Bidding and Sales Procedures portion of the Sale Motion, the “Motions”) [ECF No. 153].

Their positions to hear it on shortened time per Local Rule 9006 are as follows:

<u>Name</u>	<u>Date Contacted</u>	<u>Agree</u>	<u>Disagree</u>
Office of the United States Trustee John Nemecek, Esq.	7/14/20 & 7/15/20	Responded; No position	
Snell & Wilmer, LLP Robert Kinas, Esq. -and- Goldberg Kohn (Chicago) Jeremy Downs & Nicole Bruno Counsel for J.P. Morgan Chase Bank, N.A.	7/14/20	X	

	<u>Name</u>	<u>Date Contacted</u>	<u>Agree</u>	<u>Disagree</u>
1	Shea & Larsen Jim Shea & Bart Larsen Counsel for Traxys North America, LLC	7/14/20		X
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4	Fox Rothschild, LLP Peter Roberts & Brett Axelord Counsel for Jose D. Carrero & JRC Opco, LLC	7/14/20	X	
5				
6	Ballard Spahr Stacy Rubin, Esq. Counsel for STORE Acquisitions, LLC	7/14/20	X	
7				
8				
9	Smith Larson & Wixom Michael Wixom, Esq. Counsel for Wells Fargo	7/14/20	X	
10				
11	Gerdau Ameristeel US, Inc. Attention: Jeffrey W. Spear, Esq. JWSpear@duanemorris.com (UCC Member)	7/14/20	No response	
12				
13				
14	Commercial Metals Co. Attention: Suzy Rhodes suzy.rhodes@cmc.com (UCC Member)	7/14/20	No response	
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17	Consolidated Construction Products Attention: Kenneth Lance klance@consolidatedconstructionproducts.com (UCC Member)	7/14/20	No response	
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20	Steel Dynamics – Roanoke Attention: Parker Arthur parker.arthur@steeldynamics.com (UCC Member)	7/14/20	No response	
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22	Eastern States Steel Attention: Mike Capinsky mikec@easternstatesteel.com (UCC Member)	7/14/20	No response	
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1 Dated: July 15, 2020.
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By: /s/ Matthew C. Zirzow
LARSON & ZIRZOW, LLC
ZACHARIAH LARSON, ESQ., NV# 7787
MATTHEW C. ZIRZOW, ESQ., NV# 7222
850 E. Bonneville Ave.
Las Vegas, Nevada 89101
-and-
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